

# DRAFT MINUTES

## Paraprofessional Licensing Implementation Committee

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<b>Meeting Date:</b>	June 14, 2022
<b>Location:</b>	Zoom Call
<b>Chair:</b>	Sr. Judge Kirsten Thompson
<b>Vice Chair:</b>	Sr. Judge Dan Harris
<b>Committee Attendance:</b>	Sue Gerhardt, Linda Odermott, Brian Cox, Robin Wright, Maxine Tuan
<b>Advisory Group:</b>	Kamron Graham, Katherine Denning, Nik Chourey, Danny Lang, Jered Brown, Megan Livermore, Crystal Sullivan, Aubrey Baldwin, Michael Ritchey, Lori McCauley
<b>Guest:</b>	Ankur Doshi, Jo Posey, Mark Turner, Troy Wood
<b>Staff present:</b>	Helen Hirschbiel, Susan Grabe, Matt Shields, Kellie Baumann

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### INFORMATION ITEMS

#### Introduction and Welcome

- Judge Thompson welcomed everyone to the meeting.

#### Review and Approve Minutes

- May 2, 2022 minutes were approved.

#### Review Feedback on Rules -

- The Committee reviewed the Summary of OSB Public Comments on Proposed LP Program Rules from March 24 – June 6, 2022.
- Ankur Doshi provided an update on the adjustments that were made to the RPCs and RFAs based on a review of public comments.
- The Committee reviewed the proposed Rules for Admission, proposed Rules of Professional Conduct, the proposed Rules of Procedure, and the proposed MCLE Rules.

#### Decisions Made by The Committee

The Committee approved changes to the RFAs 4.5, 6.6, 7.5, 8.5, 9.6, and 11.1(b)(11) and RPCs 1.0, 3.1, and 5.5(b)-(e) as outlined in the memo from General Counsel.

Additionally, the Committee approved the following recommended changes:

- Update RFA 1.4 to provide that amendments to the rules would be recommended by the Board of Bar Examiners, rather than the Board of Governors.
- Update RFA 4.2 to clarify that applicants must possess a degree from an accredited institution, rather than referencing “approved” programs.
- Update RFA 4.4 to provide that professional education requirements must be met within 18 months prior to licensure as opposed to within 12 months prior to application.

- Update RFA 6.2 to clarify that applicants must take a course on the Rules of Professional Conduct from an accredited institution rather than reference an “approved” course.
- Update RFA 11.1(a)(15) to clarify the LPs ongoing obligation to refer family law related clients or tasks to an attorney when those matters fall outside the LPs scope of practice. The rule also clarifies that the LP may continue to represent the client on matters within the scope of practice even after referring to an attorney.
- Update RFA 11.2(a)(12) to make analogous changes as in RFA 11.2.(a)(15) with respect to landlord-tenant cases.
- Removed RFA 12 from the rules.
- Update LP RPC 1.2(d) to clarify that an LP must refer some matters relating to marijuana law to an attorney when federal or tribal law conflicts with Oregon law, but that the LP may continue to represent the client on matters within the LP scope of practice.

**Next Steps**

- The Committee decided to set another meeting after the July BOG meeting to respond to any feedback before the Supreme Court meeting. OSB staff will send a Doodle Poll.