

# AGENDA

## Paraprofessional Licensing Implementation Committee

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**Meeting Date:** March 21, 2022  
**Meeting Time:** 12:00pm – 2:00pm  
**Location** Zoom

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Join Zoom Meeting

<https://us02web.zoom.us/j/86489464327?pwd=N0l2VHM4cmxYYWdNczYwbGtUcVFrUT09>

Meeting ID: 864 8946 4327

Passcode: 851157

<b>1. Introduction and Welcome</b> (12:00pm – 12:05pm)	Discussion
<b>2. Approval of Past Minutes</b> (12:05pm – 12:10pm) <ul style="list-style-type: none"><li>• <a href="#">3/7 Paraprofessional Implementation Committee Notes</a></li></ul>	Action
<b>3. Review Draft of Report</b> (12:10pm – 12:40pm) <ul style="list-style-type: none"><li>• <a href="#">Revised PLIC Report - 03/18/2022</a></li></ul>	Discussion/ Action
<b>4. Recommendations, Questions and Decision Points</b> (12:40pm - 1:00pm) <ul style="list-style-type: none"><li>• Question: Does temporary licensure require completion of the 20 hours of pre-licensure courses?</li><li>• Question: Should LPs be permitted to sign documents on behalf of clients</li></ul>	Action
<b>5. Written response to Oregon Supreme Court</b> (1:00pm – 1:20pm) <ul style="list-style-type: none"><li>• Draft letter to be provided Monday</li></ul>	Action
<b>6. Review Draft Rules</b> (1:20pm – 1:50pm) <ul style="list-style-type: none"><li>• Policy Issues to be addressed by full committee</li><li>• <a href="#">ORPCs</a><ul style="list-style-type: none"><li>○ <a href="#">ORPC Bullet Points</a></li></ul></li><li>• <a href="#">BRs</a><ul style="list-style-type: none"><li>○ <a href="#">BR Bullet Points</a></li></ul></li><li>• <a href="#">RFAs</a><ul style="list-style-type: none"><li>○ <a href="#">RFA Bullet Points</a></li></ul></li><li>• <a href="#">MCLEs</a></li></ul>	Discussion/ Action

<ul style="list-style-type: none"> <li>○ <a href="#">MCLE Bullet Points</a></li> </ul>	
<p><b>7. Parking Lot Issues</b> (no action needed today)</p> <ul style="list-style-type: none"> <li>● <b>Mandatory Reporters</b> – We decided not to require LPs to take abuse-reporting CLEs until they are made statutory mandatory reporters.</li> <li>● <b>Document Preparers</b> – We decided that we will not include document preparers as an initial recommendation in the current PLIC report, but it will be referenced as an area of future expansion.</li> <li>● <b>Future Expansion</b> – The current report limits the recommendation to Landlord/Tenant law and Family Law. We could add a section to the report explicitly discussing areas of future expansion.</li> <li>● <b>IOLTA</b> – The report simply says that LPs ought to be subject to IOLTA. The bar will work to effectuate this recommendation, including exploring any necessary statutory changes.</li> <li>● <b>LP/Atty Joint Ownership of a firm</b> – Additional RPC changes may be required in order to permit an attorney to jointly own a firm with an LP.</li> <li>● <b>State Lawyers Assistance Committee</b> – Should SLAC be made applicable to LPs? – If so, this might require an update to ORS 9.568.</li> <li>● <b>Client Security Fund</b> – The Committee decided that LPs should be into the client security fund. This may require an update to ORS 9.615.</li> </ul>	Informational
<p><b>8. Issues Resolved</b> (no action needed today)</p> <ul style="list-style-type: none"> <li>● Exam and Ethics</li> <li>● Portfolio/ Experiential (based on ATE)</li> <li>● <a href="#">Discussion Points Resolved by the Full Committee</a></li> </ul>	Informational
<p><b>9. Next Steps</b> (1:50pm – 2:00pm)</p> <ul style="list-style-type: none"> <li>● March 30, 2022 – 3:00pm – 5:00pm – Full Implementation Committee Meeting</li> <li>● April 8, 2022 – Board of Governors Meeting</li> <li>● April 12, 2022 – Update to Supreme Court</li> </ul>	Discussion
<p><b>10. Resources</b></p> <ul style="list-style-type: none"> <li>● Review website - <a href="https://paraprofessional.osbar.org/">https://paraprofessional.osbar.org/</a></li> </ul>	Informational
<p><b>11. For the Good of the Order</b></p>	Informational